DAILY SPICES REPORT

6 Aug 2025

- JEERA
- DHANIYA
- TURMERIC

Kedia Stocks & Commodities Research Pvt. Ltd.

Research Advisory | White Labelling | Digital Marketing

Daily Spices Update

06 Aug 2025

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NCDEX Future Market Update

Commodity	Expiry	Open	High	Low	Close	% Change
TURMERIC	20-Aug-25	13,066.00	13,200.00	13,066.00	13,168.00	0.20
TURMERIC	20-Oct-25	13,450.00	13,506.00	13,400.00	13,482.00	0.01
JEERA	20-Aug-25	19,125.00	19,230.00	19,125.00	19,210.00	0.18
JEERA	19-Sep-25	19,320.00	19,395.00	19,300.00	19,375.00	0.10
DHANIYA	20-Aug-25	7,840.00	7,860.00	7,770.00	7,788.00	-0.28
DHANIYA	19-Sep-25	7,880.00	7,920.00	7,832.00	7,854.00	-0.25

Spot Market Update

Commodity	Place	Price	% Chg
Jeera	उंझा	19,694.75	-0.42
Jeera	जोधपुर	19,400.00	0
Dhaniya	गोंडल	7,722.05	-0.04
Dhaniya	कोटा	8,117.55	1.04
Turmeric (Unpolished)	निजामाबाद	13,181.80	-0.83
Turmeric (Farmer Polished)	निजामाबाद	13,924.05	0.07

Currency Market Update

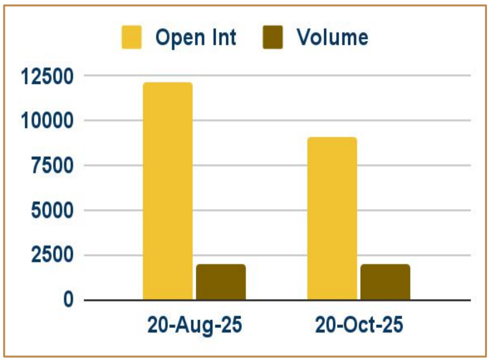
Currency	Country	Rates
USDINR	India	87.80
USDCNY	China	7.18
USDBDT	Bangladesh	121.93
USDHKD	Hongkong	7.85
USDMYR	Malaysia	4.23
USDAED	UAE	3.67
EURUSD	Europe	1.16

Open Interest Snapshot

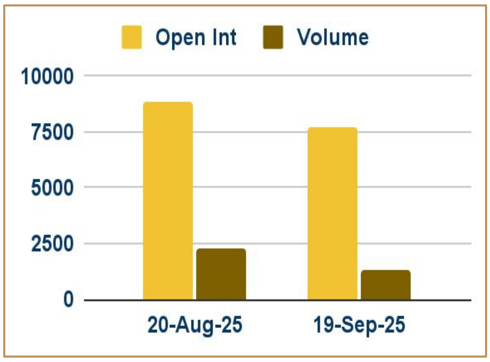
Commodity	Expiry	% Change	% Oi Change	Oi Status
TURMERIC	20-Aug-25	0.20	-5.17	Short Covering
TURMERIC	20-Oct-25	0.01	6.84	Fresh Buying
JEERA	20-Aug-25	0.18	-3.92	Short Covering
JEERA	19-Sep-25	0.10	9.70	Fresh Buying
DHANIYA	20-Aug-25	-0.28	-4.77	Long Liquidation
DHANIYA	19-Sep-25	-0.25	6.73	Fresh Selling

OI & Volume Chart

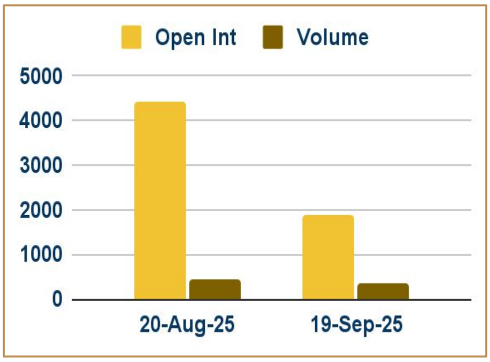
Turmeric



Dhaniya



Jeera



Technical Snapshot

BUY JEERA AUG @ 19100 SL 18800 TGT 19400-19600. NCDEX

Spread	JEERA SEP-AUG	165.00

Observations

Jeera trading range for the day is 19080-19300.

Jeera gained on short covering after prices dropped due to weak domestic post retail season.

Only 3-4 lakh bags are expected to be traded by the end of the season, leaving a carry-forward stock of about 16 lakh bags

Total arrivals witnessed a marginal increase to 12,000 bags (55 kg each) as against 11,800 bags on the previous day.

In Unjha, a major spot market, the price ended at 19694.75 Rupees dropped by -0.42 percent.

Trading Levels

Commodity	Expiry	Close	R2	R1	PP	S1	S2
JEERA	20-Aug-25	19,210.00	19300.00	19260.00	19190.00	19150.00	19080.00
JEERA	19-Sep-25	19,375.00	19450.00	19420.00	19360.00	19330.00	19270.00

Technical Snapshot

BUY DHANIYA AUG @ 7750 SL 7650 TGT 7850-7950. NCDEX

Spread

DHANIYA SEP-AUG	66.00

Observations

Dhaniya trading range for the day is 7716-7896.

Dhaniya dropped on profit booking after prices gains due to shortage of good quality stocks in the market.

Total coriander arrivals rose to 14,100 bags (each 40 kg) as against 13,100 bags in the previous session.

A large amount of old stock coming into the market as well as new crop weighed on prices.

In Gondal, a major spot market, the price ended at 7722.05 Rupees dropped by -0.04 percent.

Trading Levels

Commodity	Expiry	Close	R2	R1	PP	S1	S2
DHANIYA	20-Aug-25	7,788.00	7896.00	7842.00	7806.00	7752.00	7716.00
DHANIYA	19-Sep-25	7,854.00	7956.00	7904.00	7868.00	7816.00	7780.00

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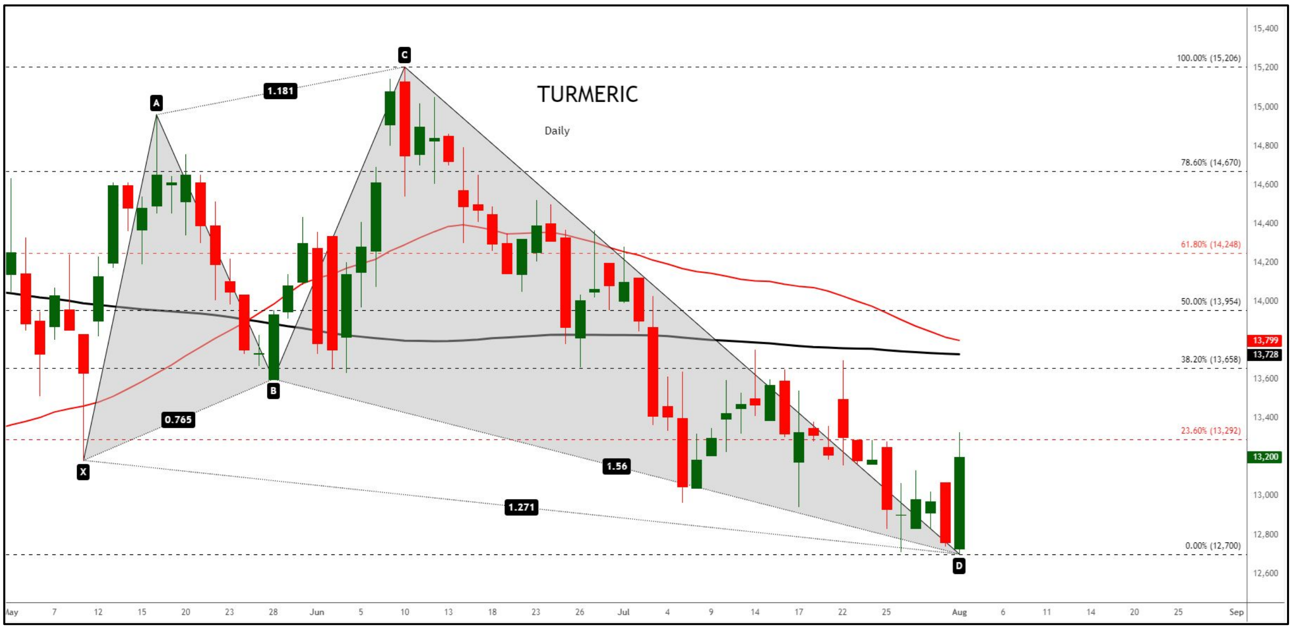
Technical Snapshot



BUY TURMERIC AUG @ 13050 SL 12850 TGT 13250-13400. NCDEX

Spread	TURMERIC OCT-AUG	314.00

Observations

Turmeric trading range for the day is 13010-13278.

Turmeric gained on short covering after prices dropped due to expected increase in acreage.

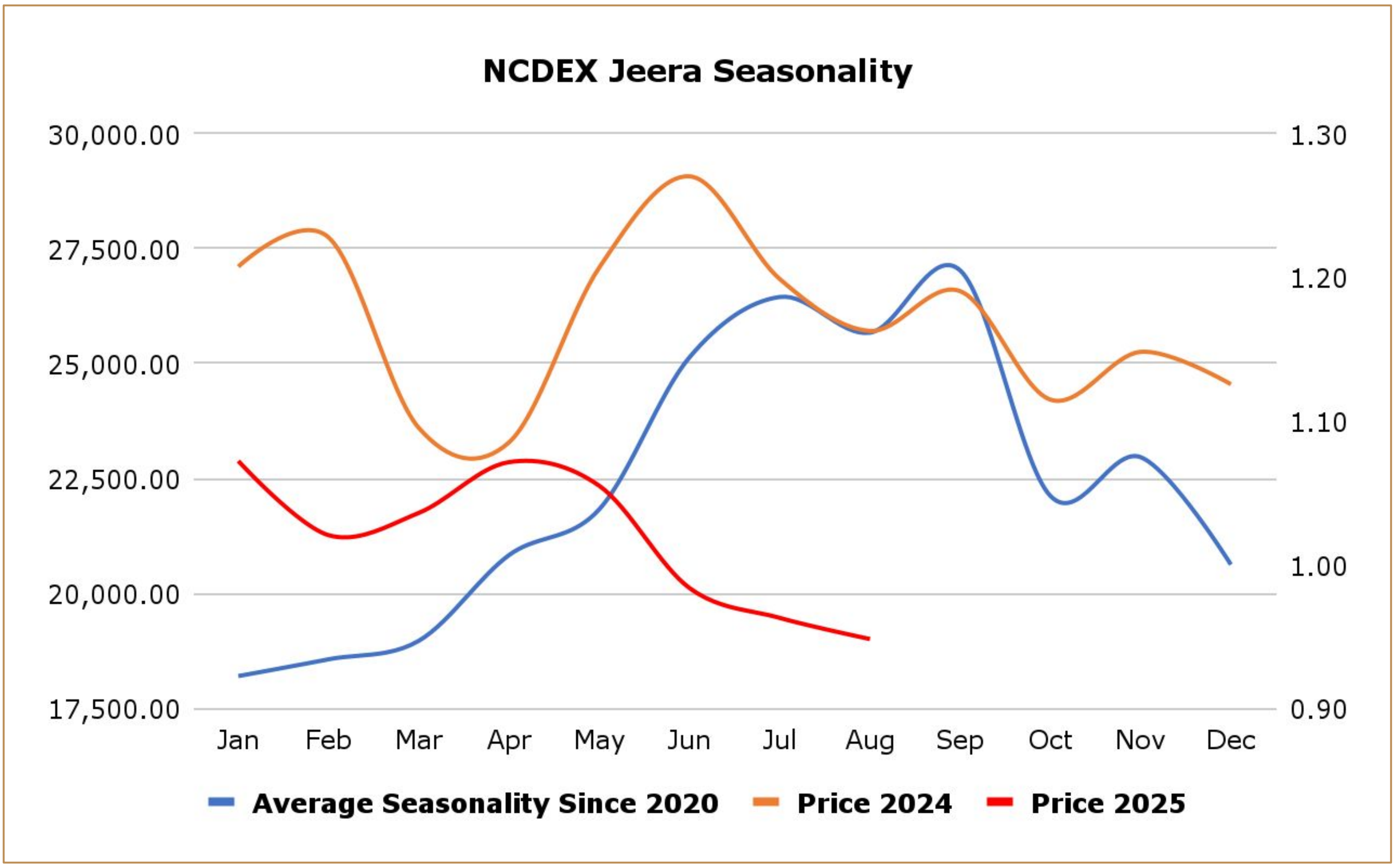
Turmeric acreage is expected to increase by 15-20% this season, supported by low competitive crop prices.

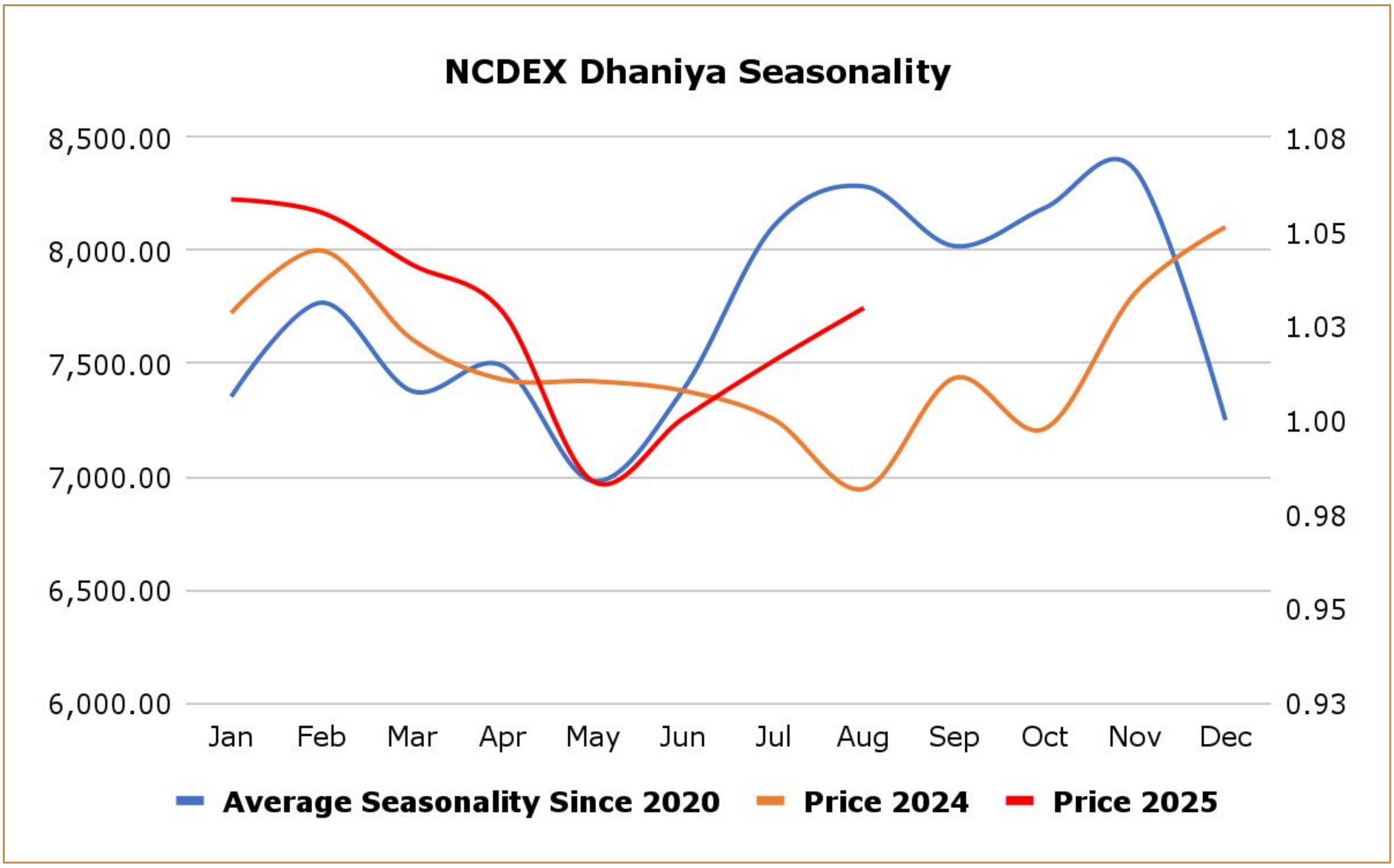
In April 2025 around 14,956.80 tonnes were exported as against 14,109.10 tonnes in April 2024 showing a rise of 6%.

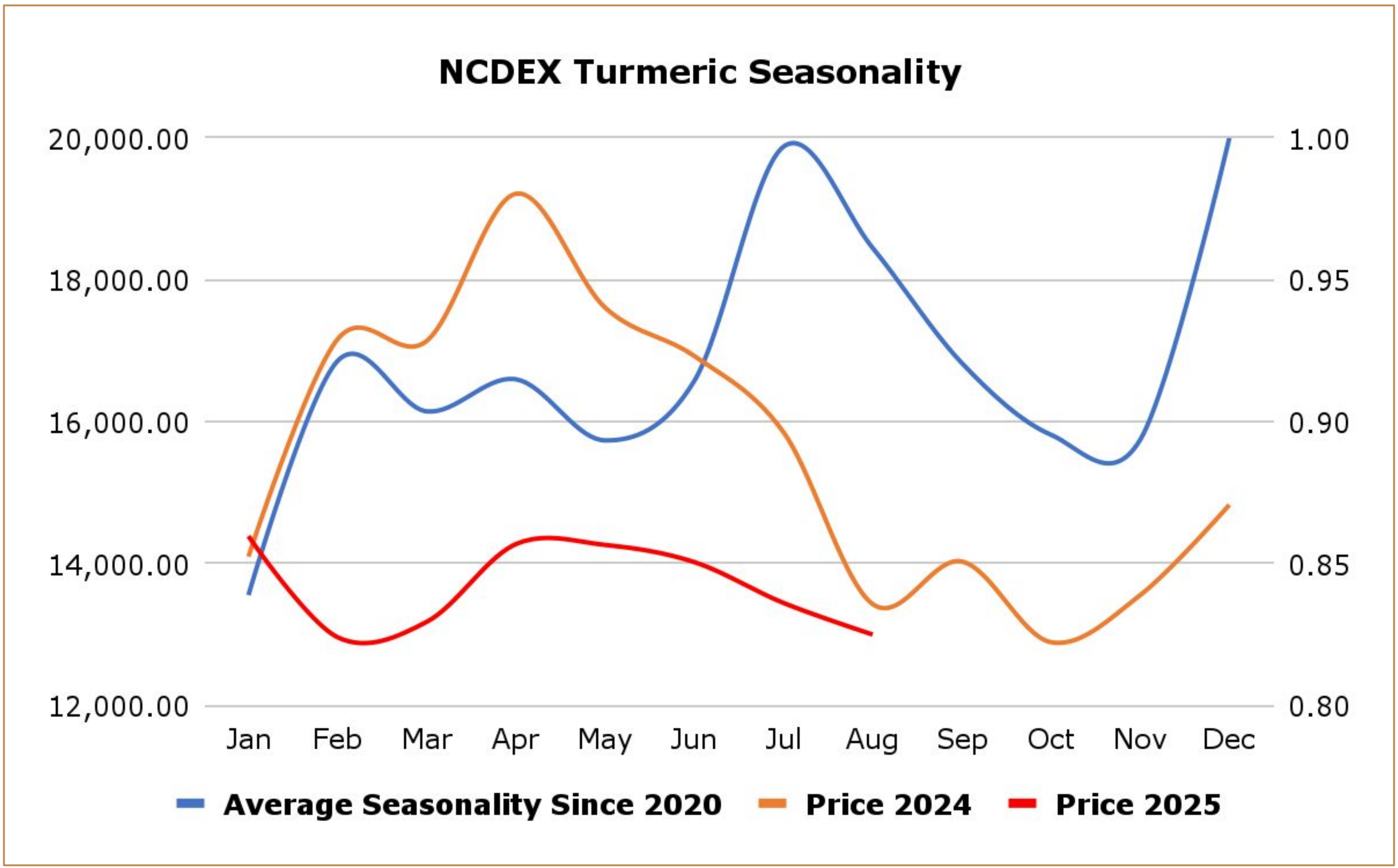
In Nizamabad, a major spot market, the price ended at 13924.05 Rupees gained by 0.07 percent.

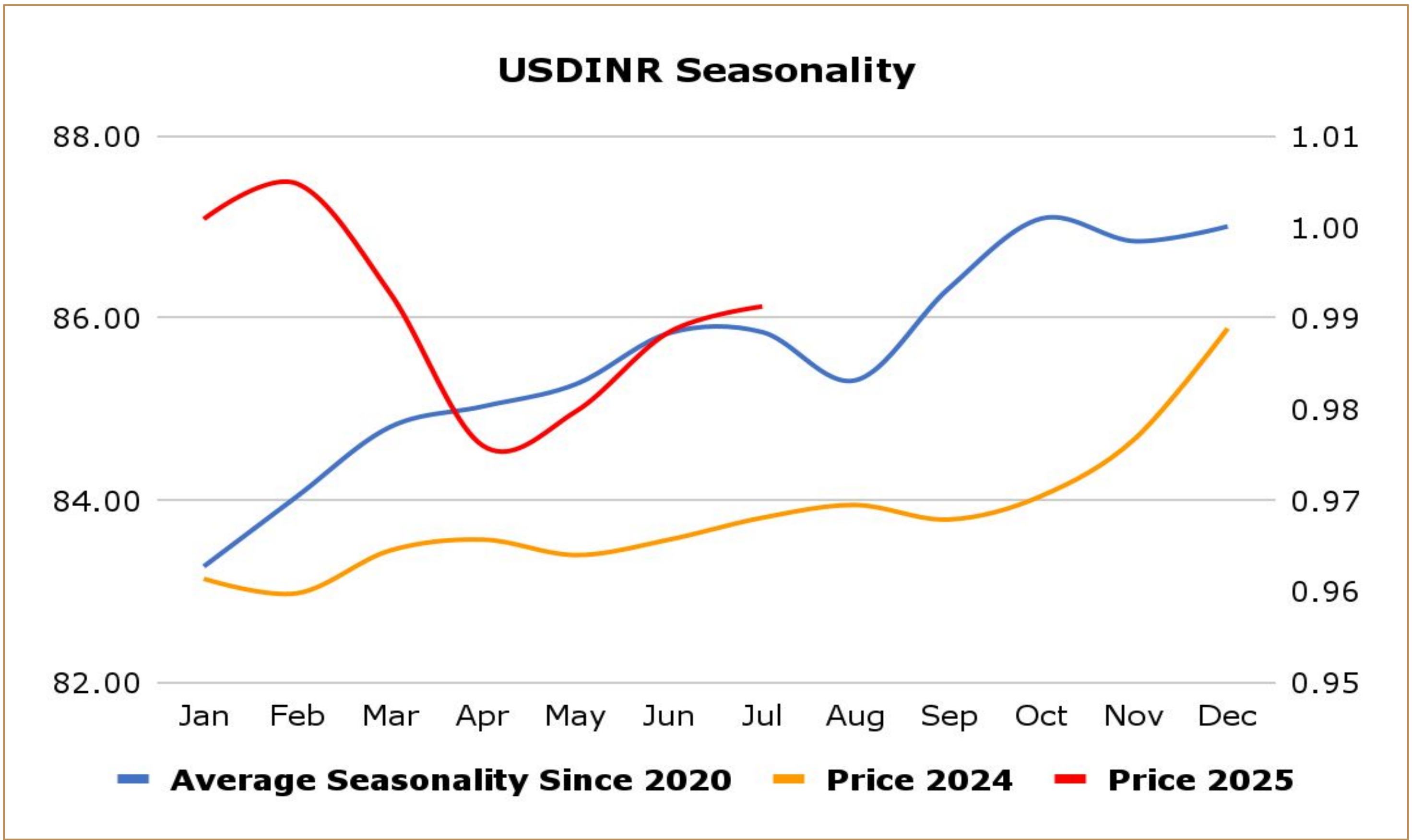
Trading Levels

Commodity	Expiry	Close	R2	R1	PP	S1	S2
TURMERIC	20-Aug-25	13,168.00	13278.00	13222.00	13144.00	13088.00	13010.00
TURMERIC	20-Oct-25	13,482.00	13568.00	13524.00	13462.00	13418.00	13356.00


NCDEX Jeera Seasonality
30,000.00
27,500.00
25,000.00
22,500.00
20,000.00
17,500.00
1.30
1.20
1.10
1.00
0.90
Jan
Feb
Mar
Apr
May
Jun
Jul
Aug
Sep
Oct
Nov
Dec
Average Seasonality Since 2020
Price 2024
Price 2025


NCDEX Dhaniya Seasonality
8,500.00
8,000.00
7,500.00
7,000.00
6,500.00
6,000.00
1.08
1.05
1.03
1.00
0.98
0.95
0.93
Jan
Feb
Mar
Apr
May
Jun
Jul
Aug
Sep
Oct
Nov
Dec
Average Seasonality Since 2020
Price 2024
Price 2025


NCDEX Turmeric Seasonality
20,000.00
18,000.00
16,000.00
14,000.00
12,000.00
1.00
0.95
0.90
0.85
0.80
Jan Feb Mar Apr May Jun Jul Aug Sep Oct Nov Dec
Average Seasonality Since 2020
Price 2024
Price 2025


USDINR Seasonality
88.00
86.00
84.00
82.00
1.01
1.00
0.99
0.98
0.97
0.96
0.95
Jan Feb Mar Apr May Jun Jul Aug Sep Oct Nov Dec
Average Seasonality Since 2020
Price 2024
Price 2025

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